



DAILY MARKET REPORT

Colombo Stock Exchange - Day End Summary

Wednesday, September 30, 2026

Prepared by
Senfin Research

Daily Report

CSE Trade Summary

Market Ends the Day Negatively	Today	Previous	Chg	Chg (%)	YTD Chg	YTD (%)
CSE All Share Price Index (ASPI)	20,812.9	20,817.8	-4.89	(0.02)	(1,811.4)	(8.0)
S&P SL 20 Index	5,894.2	5,896.4	(2.2)	(0.0)	(263.2)	(4.3)
RSI	28.0	28.2				
Value of Turnover (LKR Mn)	1,553.3	1,010.2	543.1	53.8		
TRI on All Share (ASTRI)	32,784.1	32,791.2				
Foreign Purchases (LKR Mn)	95.4	25.7				
Foreign Sales (LKR Mn)	162.9	5.7				
Foreign Net Flow (LKR Mn)	(67.4)	20.0				
Volume of Turnover (No. in Mn)	58.8	69.6				
Market Capitalization (LKR Bn)	7,548.2	7,544.4				
Market Valuation						
PER (x)	10.8					
PBV (x)	1.3					
DY (%)	3.2					

Intra-Day Trading of ASPI

Exchange Date	Opening Index	Day's High	Day's High - Opening Index	Day's Low	Day's Low - Opening Index	Closing Index	Intra-Day Point Change	% Change
30-Sep-2026	20,817.82	20,942.23	124.41	20,812.93	-4.89	20,812.93	-4.89	-0.02%



Top Gainers and Top Losers

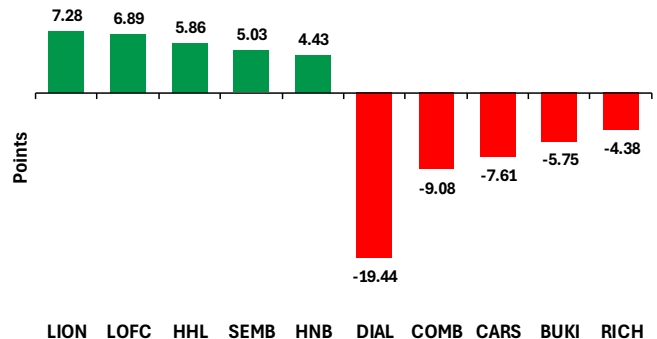
Top 5 Gainers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (x)	PBV (x)	DY
SEMB	1.10	0.10	10.00%	0.02	0.41	-	55.00	2.68	-
RFL	24.00	2.00	9.09%	0.72	42.43	1.00	33.33	0.57	4.17%
CIT	357.00	25.75	7.77%	97.41	683.86	4.00	3.66	0.52	1.12%
SIL	570.75	38.50	7.23%	89.95	184.58	2.00	6.35	3.09	0.35%
TESS (X)	1.50	0.10	7.14%	0.05	0.45	-	30.00	3.33	-
Top 5 Losers	Price (LKR)	Chg (LKR)	Chg (%)	TTM EPS (LKR)	BVPS (LKR)	DPS (LKR)	PER (X)	PBV (X)	DY
RPBH	40.10	(2.90)	-6.74%	2.88	58.82	-	13.92	0.68	-
CITW	1.50	(0.10)	-6.25%	-0.29	2.16	-	-5.17	0.69	-
SING	36.50	(2.40)	-6.17%	5.11	26.59	-	7.14	1.37	-
LHL	62.10	(3.90)	-5.91%	3.81	68.42	3.00	16.30	0.91	4.83%
AHUN	80.00	(5.00)	-5.88%	7.36	88.89	0.28	10.87	0.90	0.35%

Top Crossings

Stock	Qty	Price	Turnover(LKR)
AEL	1,505,000	79.60	119,798,000
SAMP	450,000	140.00	63,000,000
SUN	750,000	28.50	21,375,000
AAIC	290,000	70.40	20,416,000

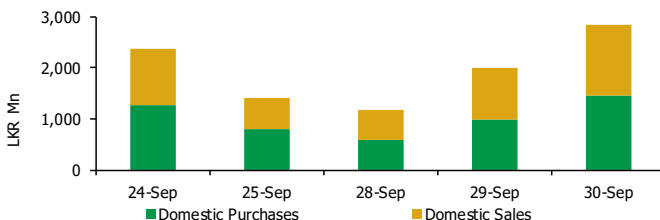
Contributors to ASPI

Positive Contributors (No.)	111	Negative Contributors (No.)	84
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Turnover Breakdown

Domestic



* Not Meaningful

Sources: CSE, Refinitiv Eikon

Daily Foreign Participation

Top Net Foreign Activities (Based on Value)

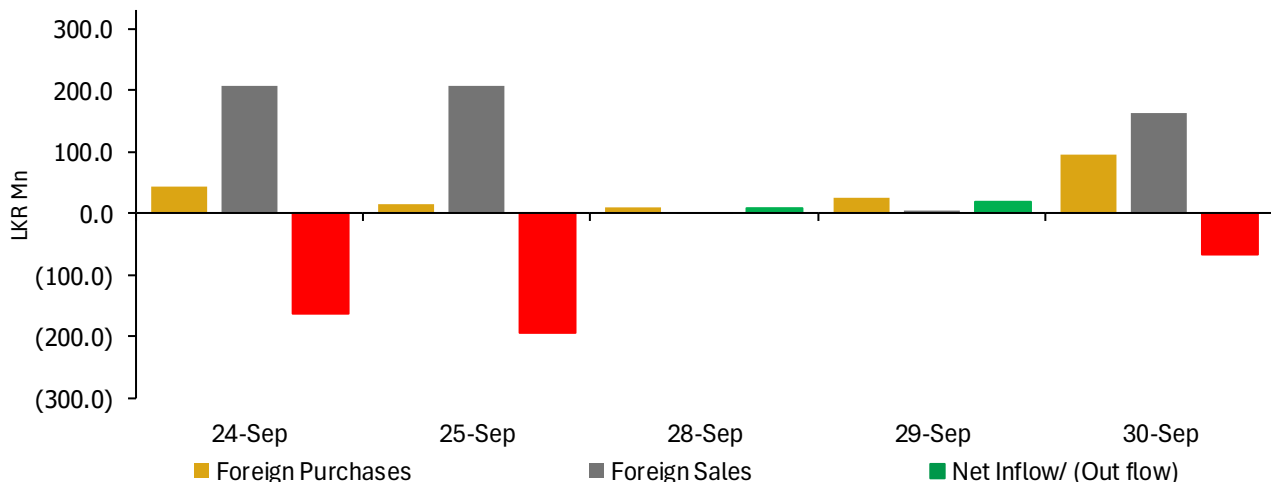
Top Net Foreign Purchases	LKR Mn	Top Net Foreign Sales	LKR Mn
PABC	23.51	JKH	(55.24)
TAP	18.00	SUN	(28.50)
AEL	14.34	DIAL	(27.89)
NTB	3.10	JXG	(12.61)
CINS(X)	2.78	SPEN	(7.40)

Annual Foreign Participation

Year	Foreign Purchases (LKR Mn)	Foreign Sales (LKR Mn)	Net (LKR Mn)
2020	53,023	104,246	(51,223)
2021	34,018	86,665	(52,647)
2022	67,484	36,878	30,606
2023	41,470	48,766	(7,296)
2024	48,686	58,579	(9,893)
2025	61,283	95,672	(34,389)
2026*	30,427	87,722	(57,295)

*From January 02 to September 30, 2026

Foreign Activities During Last 5 Days



Daily Turnover Breakdown by Sector

Sector	Turnover (LKR)	%
Capital Goods	557,268,102.05	35.88%
Banks	201,176,906.05	12.95%
Diversified Financials	194,558,907.40	12.53%
Insurance	177,530,295.70	11.43%
Materials	102,799,294.00	6.62%
Real Estate Management & Dev.	91,280,362.65	5.88%
Food, Beverage & Tobacco	85,886,316.00	5.53%
Telecommunication Services	40,191,396.30	2.59%
Consumer Durables & Apparel	31,176,197.20	2.01%
Consumer Services	18,643,736.10	1.20%
Retailing	18,115,468.00	1.17%
Utilities	15,856,202.20	1.02%
Health Care Equipment & Ser.	6,064,830.05	0.39%
Food & Staples Retailing	5,939,936.70	0.38%
Energy	3,554,284.85	0.23%
Transportation	1,639,388.40	0.11%
Commercial & Professional Ser	1,124,539.05	0.07%
Software & Services	349,089.60	0.02%
Automobiles & Components	133,484.10	0.01%
Household & Personal Products	24,971.00	0.00%

Total Turnover (LKR)	1,553,316,214
YTD Avg. Turnover (LKR)	3,692,964,255
Monthly Avg. Turnover (LKR)	1,485,298,341

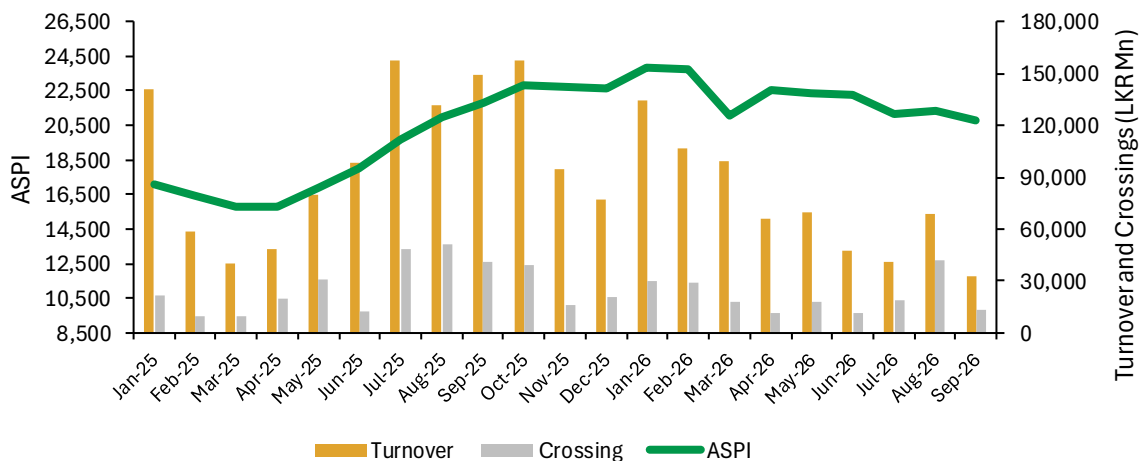
Source: CSE

Monthly Crossings as a % of Total Turnover

Month	Market Turnover (LKR Mn)	Crossings (LKR Mn)	Crossings as a % of Market Turnover
2025			
January	140,432	21,543	15%
February	58,416	9,859	17%
March	39,349	10,677	27%
April	48,268	19,460	40%
May	79,998	31,142	39%
June	91,895	11,014	12%
July	157,486	48,290	31%
August	124,835	51,169	41%
September	148,757	41,127	28%
October	157,220	39,477	25%
November	94,686	15,711	17%
December	68,772	19,083	28%
2026			
January	134,808	29,801	22%
February	106,729	29,230	27%
March	98,825	18,314	19%
April	65,790	11,244	17%
May	69,295	17,970	26%
June	47,361	11,903	25%
July	40,814	19,165	47%
August	68,434	42,118	62%
September	32,677	13,076	40%

*Upto September 30, 2026

ASPI vs Market Turnover



Source: CSE

Top 5 Share Volume Contributors and Their Price Trends

24-Sep				25-Sep				28-Sep				29-Sep				30-Sep			
Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume	Stock	Price (LKR)	Chg (%)	Volume
KOTA	8.10	-1.22%	6,231,590	KOTA	8.20	1.23%	92,991	KOTA	8.10	-1.22%	75,650	KOTA	7.90	-2.47%	201,429	KOTA	8.10	2.53%	5,978
UBF	2.00	-4.76%	2,807,108	UBF	2.10	5.00%	1,181,874	UBF	2.10	0.00%	277,460	UBF	2.00	-4.76%	158,382	UBF	2.00	0.00%	151,253
DIPD	61.40	0.82%	2,795,875	DIPD	61.10	-0.49%	710,695	DIPD	60.10	-1.64%	77,711	DIPD	59.20	-1.50%	248,790	DIPD	59.30	0.17%	142,189
ASPH	0.60	0.00%	2,585,507	ASPH	0.70	16.67%	1,042,176	ASPH	0.60	-14.29%	3,891,842	ASPH	0.60	0.00%	16,912,691	ASPH	0.60	0.00%	1,250,468
JKH	19.00	-0.52%	2,314,648	JKH	19.00	0.00%	1,906,501	JKH	18.90	-0.53%	3,950,850	JKH	18.90	0.00%	4,848,018	JKH	18.70	-1.06%	6,039,992
				PLC	18.10	-1.09%	6,187,574	PLC	17.90	-1.10%	521,572	PLC	17.80	-0.56%	57,540	PLC	18.00	1.12%	1,418,068
				JKH	19.00	0.00%	1,906,501	JKH	18.90	-0.53%	3,950,850	JKH	18.90	0.00%	4,848,018	JKH	18.70	-1.06%	6,039,992
				NDB	110.00	1.15%	1,843,555	NDB	108.75	-1.14%	20,866	NDB	108.25	-0.46%	55,357	NDB	109.50	1.15%	21,766
				SEMB	1.10	10.00%	1,181,015	SEMB	1.00	-9.09%	6,222,379	SEMB	1.00	0.00%	8,455,692	SEMB	1.10	10.00%	4,520,125
				UBF	2.10	5.00%	1,181,874	UBF	2.10	0.00%	277,460	UBF	2.00	-4.76%	158,382	UBF	2.00	0.00%	151,253
								SEMB	1.00	-9.09%	6,222,379	SEMB	1.00	0.00%	8,455,692	SEMB	1.10	10.00%	4,520,125
								JKH	18.90	-0.53%	3,950,850	JKH	18.90	0.00%	4,848,018	JKH	18.70	-1.06%	6,039,992
								ASPH	0.60	-14.29%	3,891,842	ASPH	0.60	0.00%	16,912,691	ASPH	0.60	0.00%	1,250,468
								ACME	3.60	-10.00%	1,387,797	ACME	3.60	0.00%	654,593	ACME	3.60	0.00%	278,100
								CDB	34.00	-2.86%	1,204,251	CDB	33.10	-2.65%	82,157	CDB	32.50	-1.81%	813,305
												ASPH	0.60	0.00%	16,912,691	ASPH	0.60	0.00%	1,250,468
												SEMB	1.00	0.00%	8,455,692	SEMB	1.10	10.00%	4,520,125
												YORK	8.50	-23.42%	6,319,411	YORK	8.90	4.71%	1,175,971
												SCAP	9.10	-6.19%	5,594,399	SCAP	9.70	6.59%	6,749,943
												JKH	18.90	0.00%	4,848,018	JKH	18.70	-1.06%	6,039,992
																SCAP	9.70	6.59%	6,749,943
																JKH	18.70	-1.06%	6,039,992
																SEMB	1.10	10.00%	4,520,125
																VEL	80.00	1.39%	3,411,166
																BIL	4.90	0.00%	2,435,394

Source : CSE